

Rental Income and Expense Checklist

OR

Sale of Property Check List

Address: _____ % you own: _____

Owner: _____ Joint Owner: _____

RENTAL

ADDITIONAL RENTAL EXPENSES:

Rental Income _____

RENTAL EXPENSES:

Personal vs. Rental Use (area) _____

Advertising _____

Insurance _____

Legal/Accounting/Tax Prep _____

Bank Fees _____

Electricity _____

Natural Gas _____

Internet _____

Phone _____

Cable _____

Municipal Utilities _____

Insurance _____

Mortgage Interest _____

Property Tax _____

Strata Fees _____

Maintenance & Repairs _____

Major Purchases/Renos _____

PROPERTY SALE

PROPERTY SALE EXPENSES:

Purchase Date _____

Purchase Price _____

Purchase Legal Fees _____

Sale Date _____

Sale Price _____

Sale Legal Fees _____

Sale Commission _____

Improvements _____

ADDITIONAL SALE EXPENSES:

